**INTEREST RATES MARKET NOTICE**

**Date: 16 February 2021**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BAW36”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 18 February 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAW36

**Nominal Issued** R 714,000,000

**Issue Price** 100%

**Coupon** 5.332% (3 Month JIBAR as at 15 Feb 2021 of 3.642% plus 169bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 February 2024

**Books Close Date** 07 February, 07 May, 07 August, 07 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** by 17:00 on06 February, 06 May, 06 August, 06 November

**Issue Date** 18 February 2021

**Date Convention** Following

**Interest Commencement Date** 18 February 2021

**First Interest Payment Date** 18 May 2021

**ISIN No.** ZAG000173923

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/BAW36%20PricingSupplement1802.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/BAW36%20PricingSupplement1802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Bhagoobhai NEDBANK LTD +27 11 2943561

Corporate Actions JSE +27 11 5207000